



Welcome to our office! Please tell us about yourself!

Patient Information

Patient's Name _____ Preferred/Nick-Name _____

Birth date _____ Age _____ Male Female School _____ Grade _____

Names and ages of siblings _____ Hobbies _____

Whom may we thank for referring you to our office? _____ Dentist _____

We will send email and/or text message appointment reminders:

Cell phone numbers for texts:

Email address: _____

(____) _____

(____) _____

Responsible Party Information – Adult Patient or Parent/Legal Guardian of Minors

Name _____ Birth date _____ SSN _____
First Middle Last

Relation to Patient _____ Employer _____ Occupation _____ Yrs employed _____

Home Address _____ City/State/Zip _____

Years at this address _____ Own Rent Previous Address (if less than 3 years at current address) _____

Home Ph# (____) _____ Cell Ph# (____) _____ Wk Ph# (____) _____ X _____

Name _____ Birth date _____ SSN _____
First Middle Last

Relation to Patient _____ Employer _____ Occupation _____ Yrs employed _____

Home Address _____ City/State/Zip _____

Years at this address _____ Own Rent Previous Address (if less than 3 years at current address) _____

Home Ph# (____) _____ Cell Ph# (____) _____ Wk Ph# (____) _____ X _____

Insurance Information

Does the patient have **dental, orthodontic** insurance coverage? (not medical plan) YES NO UNSURE (we can check for you)

Insured's Name _____ SSN _____ Birth date ____/____/____

Employer _____ Insurance Company _____ Ins. Phone # _____ ID# _____

Does the patient have secondary coverage?

Insured's Name _____ SSN _____ Birth date ____/____/____

Employer _____ Insurance Company _____ Ins. Phone # _____ Group# _____

Emergency Contact Information

Emergency contact _____ Relation _____ Phone _____



Medical History

Has the patient ever experienced any of the following medical problems:

Abnormal Bleeding/ Hemophilia	YES	NO
Anemia	YES	NO
AIDS/HIV+	YES	NO
Artificial joints/bones/valves	YES	NO
Asthma	YES	NO
Arthritis	YES	NO
Bone Disorders/Osteoporosis	YES	NO
Cancer/Tumor/Chemotherapy/Radiation	YES	NO
Cold Sores/fever blisters	YES	NO
Congenital heart defect	YES	NO
Diabetes	YES	NO
Dizziness	YES	NO
Epilepsy/seizures/fainting	YES	NO
Heart Attack/ stroke/ surgery	YES	NO
Heart Murmur	YES	NO
Hepatitis/Liver problems	YES	NO
High/Low Blood Pressure	YES	NO
Kidney Problems	YES	NO
Mitral Valve Prolapse	YES	NO
Nervous Disorders	YES	NO
Rheumatic/ Scarlet Fever	YES	NO
Severe/frequent headaches	YES	NO
Sickle Cell disease/ traits	YES	NO
Sinus Problems	YES	NO
Tuberculosis (TB)	YES	NO

Are you currently under the care of a physician? YES NO

Physician's Name _____ Phone _____

Practice Name _____ Last visit _____

Has the patient reached puberty? YES NO

For Female patients only: Has menstruation started? YES NO
Are you pregnant/nursing? YES NO

Are there any medical conditions not listed that we should be aware of?

Please list any medication the patient is taking and what it is for:

Are you aware of any allergies the patient may have? Please list:

Patient Dental History

Approximate date of last dental cleaning visit: _____ Any dental work still to be completed? YES NO

Main concern that you would like orthodontics to fix? _____

Has patient ever been evaluated for orthodontic treatment? YES NO If yes: When? _____ Where? _____

Has the patient ever been told by a doctor that he/she had to take an **antibiotic** before any dental work or cleanings? YES NO

Do your gums ever bleed when you brush? YES NO

Does/has the patient ever experienced any of the following: (circle all that apply)

Clenching or Grinding teeth Lip Sucking/Biting Mouth Breathing (day or night) Speech Problems/speech therapy Nail Biting
Mouth/Chin/Teeth Injury Tongue Thrust Thumb or Finger Sucking(after age 3) Pacifier Use(after age 3) Tobacco Use
Missing/Extra Permanent Teeth TMJ/Jaw Joint discomfort or popping Other Mouth Habit: _____

If patient is under the age of 16: Mom's height _____ Dad's height _____

Has anyone in your family had orthodontic treatment? YES NO Who? _____

Benefits and Consent

I understand that diagnostic records (photos, models and x-rays) may be used for professional consultation, education and research purposes.

I understand that the information I have given is correct to the best of my knowledge, and that it is my responsibility to inform this office of any changes in my/my child's medical status. I authorize David R. Weller, DDS, MS, PLLC to perform a complete orthodontic evaluation. I understand that where appropriate, credit bureau reports may be obtained but will not affect my credit score in any way.

Responsible Party Signature

Date

Bring this form with you to your complementary exam appointment!